

# European initiatives to support skills in manufacturing



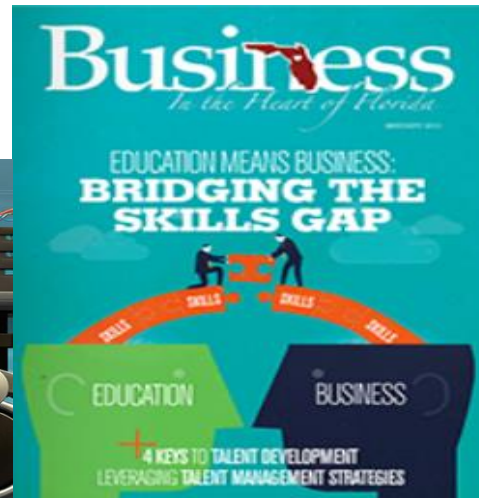
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DG RTD

Industrial Technologies

D.1 – Strategy

# How does the future look like?



# Challenges and future trends



## The 2020 Workplace

- Networked
- Flexible
- Integrated
- Open
- Innovative



## Critical skills for the workforce

- Social Intelligence
- Novel and adaptive thinking
- Cross-cultural competency
- Computational thinking
- Transdisciplinary
- Virtual collaboration



## Skills demand in 2020

- Complex problem solving
- Critical thinking
- Creativity
- People management
- Co-ordinating with others
- Emotional intelligence
- Judgment and decision-making
- Service orientation
- Negotiation



# Digitisation is transforming the economy

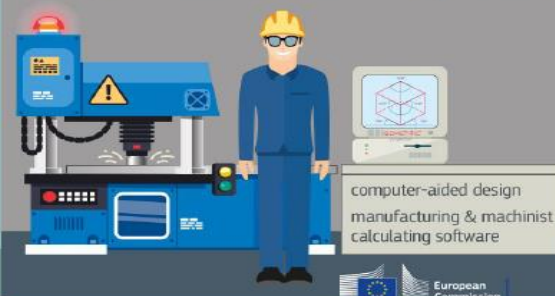
## Today's hospital doctors need digital skills



### Benefits:

- facilitates communication between doctors & patients
- improves access to medical information
- allows doctors to save time and to treat more patients

## Today's industrial machine operators need digital skills



### Benefits:

- faster manufacturing & reduced errors
- less hard, manual, repetitive tasks
- manufacturing processes more sustainable.

## Today's VET teachers need digital skills



### Benefits:

- improved communication between teachers & students
- improved quality of learning
- increased safety

## Today's farmers need digital skills



### Benefits:

- improved decision making
- less repetitive & physically demanding tasks
- increased flexibility, productivity & animal health

## Skills in Manufacturing in EU- key facts

***Europe is a world leader in developing advanced manufacturing technologies***

- **2013** => 32 million people were employed in the manufacturing sector as a whole across the EU-28;
- **2015** => Manufacturing in EU employed people as: trades workers; operators and assemblers; associate professionals; metal & machinery workers; machine & plant operators; (CEDEFOP-Skills Panorama)
- **By 2025:**
  - **The number of jobs in manufacturing as a whole requiring high-level qualifications is projected to rise by 1.6 million (21%)**
  - **Automation of production processes will see the number of low- and medium-skilled jobs decrease by over 2.8 million**
- 90% of jobs require some level of digital skills whatever the sector; all jobs will change and many will disappear.
- 40% of enterprises trying to recruit ICT professionals have difficulty doing so.

## EU Answer: New Skills Agenda for Europe <sup>x)</sup>



**Inscribed in "Renewed EU  
Industrial Policy Strategy"  
(Commission Communication)**

- *Digital transformation*
- *Skills mismatches (affect productivity and growth)*
- *EU workforce ageing and shrinking*
- *Quality of education and training varies in EU*
- *Perceptions not rooted in reality (e.g. VET)*
- *Importance of learning outside the formal system*

## STRUCTURE OF THE NEW SKILLS AGENDA

### **Skills formation**

**1. Skills guarantee**

**2. Key Competences  
Framework**

**3. VET a first choice**

**4. Digital Skills and  
Jobs coalition**

### **Visibility and comparability**

**5. Revision of EQF**

**6. Skills profile tool  
for 3<sup>rd</sup> country  
nationals**

### **Skills intelligence**

**7. Revision of  
EUROPASS**

**8. Blueprint for  
Sectorial Cooperation  
on Skills**

**9. Best practice on  
brain drain**

**10. Initiative on  
graduate tracking**

# Blueprint for Sectoral Cooperation on Skills

Framework for strategic cooperation between key stakeholders



To increase the **talent pool** and deliver **sector-specific skills** solutions

Builds on previous work (e.g. Sector Skills Alliances) ->

Links to policy -> **Systemic and structural impact**

Funded under ERASMUS+



# Blueprint for Sectoral Cooperation on Skills

**Selection of  
sector**



**EU  
partnerships**



**National  
partnerships**



# **2018**

## **Six further sectors**

- 1 Additive manufacturing**
- 2 Construction**
- 3 Maritime shipping**
- 4 Green technologies & renewable energy**
- 5 Paper-based industry**
- 6 Steel**

## **2018 Call for Sector Skills Alliances implementing the Blueprint**

**Call: Oct./Nov. 2017**

**Deadline: end Feb. 2018**

**Budget: 4 M€/4 yrs**

**Start: env. beginning Sep. 2018**

**Proposals are about EU partnerships to build a strategy and programmes with commitment for later roll-out**

# Digital Skills and Jobs Coalition

*1 of 10 actions in New Skills Agenda for Europe*

- *Network that brings together Member States, companies, social partners, non-profit organisations and education providers.*
- *Take action to tackle the lack of digital skills in Europe.*
- *Four target areas: ICT professionals, labour force, citizens, education.*
- *Strong Member State involvement through digital skills strategies by mid-2017 and national coalitions*

## Goals by 2020

*Train 1 million unemployed young people for digital jobs*

- *Support the upskilling and retraining of the workforce and in particular support small and medium enterprises (SMEs)*
- *Modernise education and training*
- *Reorient and make use of available funds to support digital skills*
- *Awareness raising*

# Grand Coalition priority areas for action



**Innovative learning & education, including  
"coding"**



**Awareness raising**



**ICT training**



**Mobility**



**Certification**



# European Institute of Innovation & Technology



- **Supported under Horizon 2020**
- **Working through Knowledge and Innovation Communities to connect researchers, entrepreneurs, companies in partnerships**
- **Education and training, incubators, accelerators**

## EIT Climate-KIC



## EIT Digital



## EIT InnoEnergy



## EIT Raw Materials



## EIT Health



## EIT Food



# Existing KICs

# Knowledge and Innovation Communities (KICs)- 2018 Call for proposals



2018 Call for Proposals



## **EIT Urban Mobility\***

Smart, green and  
integrated transport



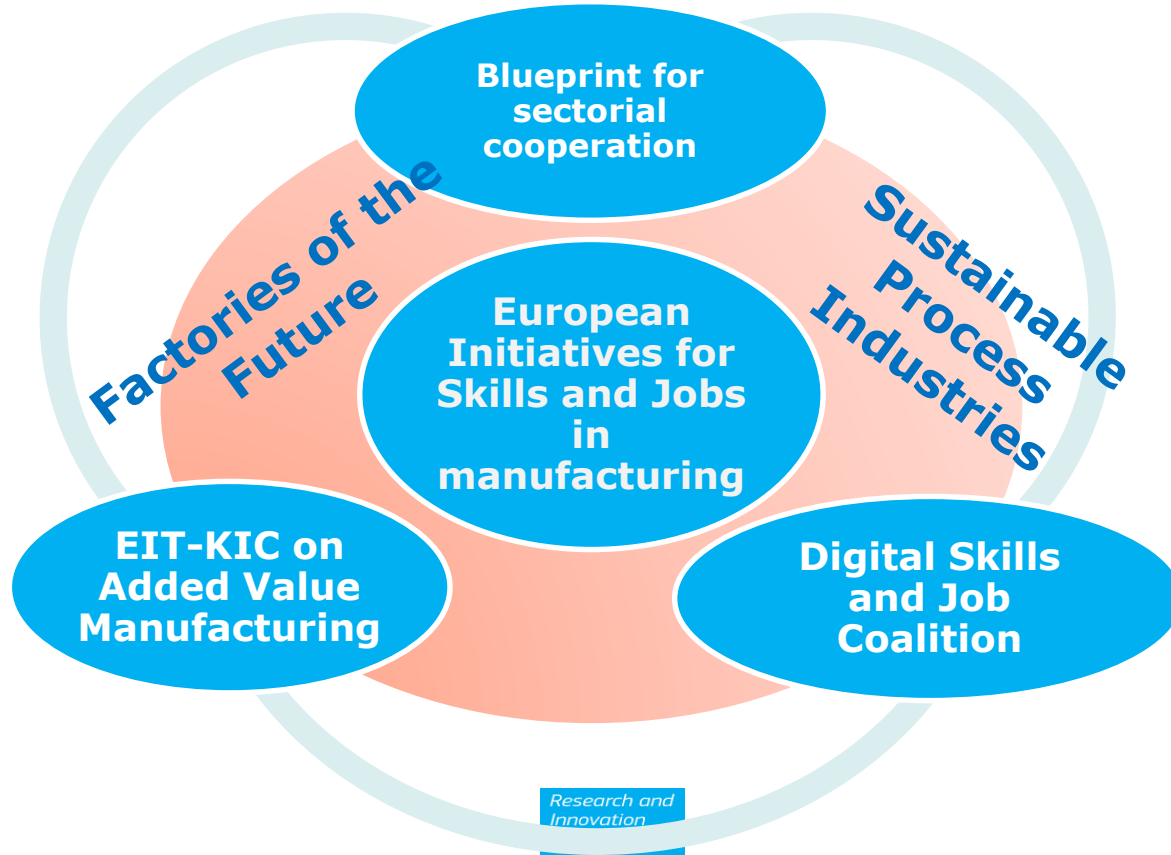
## **EIT Manufacturing\***

Added-value  
manufacturing



# Key dates for the 2018 Call for KICs

- **12 January 2018:** *Launch of the EIT's 2018 Call for KIC Proposals: EIT Manufacturing and EIT Urban Mobility*
- **13 February 2018:** *EIT Information Day in Brussels*
- **12 July 2018:** *Closure of the 2018 Call for KIC Proposals*
- **December 2018:** *EIT's two new Innovation Communities selected: EIT Manufacturing and EIT Urban Mobility*





# Further information

**Horizon 2020:** [http://ec.europa.eu/research/horizon2020/index\\_en.cfm](http://ec.europa.eu/research/horizon2020/index_en.cfm)

**Key Enabling Technologies, R&I website :**

[http://ec.europa.eu/research/industrial\\_technologies/index\\_en.cfm](http://ec.europa.eu/research/industrial_technologies/index_en.cfm)

**Participant Portal - Funding Opportunities and support services :**

<http://ec.europa.eu/research/participants/portal/desktop/en/home.html>

**National Contact Points in your country (NMP)**

[http://ec.europa.eu/research/participants/portal/desktop/en/support/national\\_contact\\_points.html#c,contact=country/sbg//1/1/0&+person.last\\_name/desc](http://ec.europa.eu/research/participants/portal/desktop/en/support/national_contact_points.html#c,contact=country/sbg//1/1/0&+person.last_name/desc)

**Research Enquiry Service:** <http://ec.europa.eu/research/index.cfm?pg=enquiries>

**CORDIS database with EU funded research projects :**

[http://cordis.europa.eu/projects/home\\_en.html](http://cordis.europa.eu/projects/home_en.html)

**European Institute of Innovation & technology:**

[www.eit.europa.eu](http://www.eit.europa.eu)

**Blueprint for sectorial cooperation:**

[http://ec.europa.eu/growth/content/new-skills-agenda-blueprint-sectoral-cooperation-skills-1\\_en](http://ec.europa.eu/growth/content/new-skills-agenda-blueprint-sectoral-cooperation-skills-1_en)